**Buy to Let Mortgage**

**Decision in Principle Data Capture Form**

**Please feel free to use this data capture form to collect the information necessary before submitting a DIP request to Birmingham Bank.**

**A DIP request must be submitted via our online form.   
You can find a link to the DIP form here** <https://mortgage.birminghambank.com/buy-to-let/decision-in-principle> **or in the Product Guide. This form must be completed in one go; progress cannot be saved.**

**Borrower details**

|  |  |
| --- | --- |
| Name of Borrower: | |
| Contact full name: | Contact position: |
| Borrower type: | |
| Company registration number: 12345678 | Number of shareholders or members: |
| Business incorporation date: |  |

If the borrower is an individual, or there are any persons with a controlling interest (i.e. >25% shareholding) in the beneficial ownership of the company/partnership please provide the following information for each of those persons:

|  |  |
| --- | --- |
| Personal details – Applicant 1 | Personal details – Applicant 2 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: |
| Personal details – Applicant 3 | Personal details – Applicant 4 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: |

|  |  |
| --- | --- |
| Loan details | |
| Mortgage type:  Purchase  Re-mortgage | |
| Date of original purchase (re-mortgage only) | dd/mm/yy |
| Total amount of mortgage being replaced (re-mortgage only) £ | |
| Loan amount £ | Term (years) |
| Expected loan drawdown date | dd/mm/yy |
| **Product information**  Product applied for: | |
| **Mortgage Term:** | |

Please complete the following section for each property to be included on the proposed application

|  |  |  |  |
| --- | --- | --- | --- |
| Property 1 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
| Property 2 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
| Property 3 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
| Property 4 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |

|  |  |  |  |
| --- | --- | --- | --- |
| Property 5 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
|  | | | |

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